



CONSTRUCTION FINANCIAL MANAGEMENT ASSOCIATION

ALBUQUERQUE CHAPTER

25 Years of Excellence: 1989 - 2014

APRIL 2014

CHANGE ORDER 278

Monthly Meeting

WHEN: Wednesday,
April 16th 11:30 am –
1PM

WHERE: MCM ELEGANTE

WHAT: CFMA Back to
Basics

SPEAKER: There will be
several speakers for this
event.

PLEASE NOTE: THIS
MEETING WILL BE FREE
OF CHARGE

RSVP by 4/11/14 to
Autumn Whitson
[awhitson@noelcompnay.co](mailto:awhitson@noelcompnay.com)
[m](mailto:awhitson@noelcompnay.com)

This issue...

1. President's Message
2. Schedule of Events
3. Junior Achievement
4. 2014 CFMA Golf Tournament
5. Newsletter Supporters
6. Other News
7. Other Items and Attachments



Natural resources are precious to us all;
please consider the environment before
printing this newsletter.

President's Message

CFMA Officers

President

Kari Juvera

Enterprise Builders
kjuvera@ebnm.com

Vice-President

Kathy Packer

Bradbury Stamm Construction
KPacker@bradburystamm.com

Treasurer

Sally Conkle

Enterprise Builders
SConkle@ebnm.com

Secretary

Autumn Whitson

The Noel Company, Inc.
awhitson@noelcompany.com

Past President

Ian Wilson

The Noel Company, Inc.
iwilson@noelcompany.com

General Board Members

Ginger Bennett

National Roofing Co. Inc.
ginger@nationalroofing.com

Nicole Herman De Espinoza
Kaufman Fire Protection Systems
nicole@kaufmanfire.com

Associate Board Members

Cheryl Silcox

Burt & Company CPAs LLC
csilcox@burtcpa.com

Clarke Cagle
Atkinson & Co

CCagle@atkinsoncpa.com

Hello CFMA Members,

As we wrap up another great CFMA year I write to you as Past President. We have had many exciting events take place this year including another fantastic CFMA Golf Tournament which earned nearly \$20,000, a monthly educational series that focused on risk management, leadership and organizational management, a Year End conference that highlighted recent changes in healthcare, bonding, tax and banking, as well as several community service activities that benefited amazing organizations like Junior Achievement, The Ronald McDonald House and the Central New Mexico Science and Engineering Research Challenge. In addition, we continued our goal to inspire the next generation of young professionals interested in pursuing positions within our industry and awarded 17 students with scholarships attending 4 New Mexico Universities.

My experience with CFMA over the past 5 years has been nothing short of inspiring. The member involvement is like nothing I have witnessed before and I know that the team leading the charge beginning April 1 will continue to leave an impression on our industry and community.

I would like to take this opportunity to thank our 2013-2014 Board of Directors and Committee members once again. Without their efforts the successes we have shared through CFMA would be impossible.

Board of Directors

Vice President: **Eileen Kreisle**, City of Albuquerque Parks and Recreation

Treasurer: **Alissa Papadopoulos**, Sundance Mechanical

Secretary: **Patricia Hotchkiss**, Sparling Construction Co., Inc.

General Member: **Chris Henderson**, Energy Control Inc.

General Member: **Brian Dusenbery**, DKD Electric Co., Inc.

Associate Member: **Cheryl Silcox**, Burt & Company CPAs LLC

Associate Member: **Tim Burrell**, Construction Accounting and Consulting Group, P.C.

Autumn Whitson, The Noel Company, Inc. - Chair Chapter Communications; Website; Chair ABQ Membership

Barbara Lewis, Atkinson & Co. - Co-Chair Student Liaison

Clarke Cagle, Atkinson & Co - Chair Construction Education; Chair Legislative Affairs

Dean Willingham, REDW - Chair Year End Update

Kelly Famiglietta, Charles Stephens - Chair Website Committee;

Kris Romero - Chair CCIFP

President's Message

Michele Zulka-King, AUI Inc. Co-Chair Student Liaison; Chair Junior Achievement

Michelle Lontok, AUI Inc. - Chair Officers' Installation Banquet

Sam Conlee, Wells Fargo Insurance Services - Speakers' Committee

Mike Bickel, Bank of Albuquerque – Chair Speakers' Committee

Stephen Livingston, Clifton Larson Allen -Chair Golf Tournament

Sally Conkle, Enterprise Builders Corporation, Chair Community Service

2014 – 2015 CFMA Board of Directors

We set out on a mission in November to recruit a team that would provide the leadership over the next year to continue to allow CFMA to make a difference. Through a unanimous vote we have done just that!!! It is my privilege to introduce and welcome our newly elected leadership team.

President: **Kari Juvera**, Enterprise Builders

Vice President: **Kathy Packer**, Bradbury Stamm Construction Inc.

Treasurer: **Sally Conkle**, Enterprise Builders Corporation

Secretary: **Autumn Whitson**, The Noel Company, Inc.

General Member: **Ginger Bennett**, National Roofing Co. Inc.

General Member: **Nicole Herman de Espinoza**, Kaufman Fire Protection Systems

Associate Member: **Cheryl Silcox**, Burt & Company CPAs LLC

Associate Member: **Clarke Cagle**, Atkinson & Co.

Recap

Monthly Meetings –

CFMA partnered with AGC New Mexico and SMPS in March for the Annual Legislative Debrief. Mike Puelle, Director of Public Policy & Government Relations followed this great presentation with the “2014 AGC Legislative Debrief Resource Sheet” that is attached to our newsletter. A big thank you to AGC Chief Operating Officer, Kelly Roepke-Orth for reaching out to CFMA and facilitating another great event! For follow up questions or additional information please contact Mike Puelle by phone 505-842-1462 or email mike@agc-nm.org.

Committee Chairs

Membership Committee

Autumn Whitson, The Noel Company Inc.

Nicole Herman De Espinoza Kauffman
Fire Protection

Kari Juvera, Enterprise Builders

Programming Committee

Open

Education

CCIFP

Kris Romero, Gerald Martin

Construction Education Program

Clarke Cagle, Atkinson & Co.

Year-end Industry Update

Barbara Lewis, Atkinson & Co.

Dean Willingham, REDW.

Clarke Cagle, Atkinson & Co.

Chris Henderson, Energy Control, Inc.

Speakers Committee

Mike Bickel, Bank of Albuquerque

Sam Conlee, Wells Fargo Insurance

Chris Henderson, Energy Control, Inc.

Debbie Roberts, Atlas Electrical
Construction, Inc.

Student Liaison

Barbara Lewis, Atkinson & Co.

Michele Zulka-King, AUI, Inc.

Eileen Kreisle, City of Albuquerque

Communication

Chapter Awards

Jennifer Deal, Jaynes Corporation

Ian Wilson, The Noel Company

Eileen Kreisle, City of Albuquerque

Kathy Packer, Bradbury Stamm Const.

Joe Owens, Big J Enterprises

Newsletter

Autumn Whitson, The Noel Company

Public Relations

Cheryl Silcox, Burt & Co, CPAs

Legislative Affairs

Clarke Cagle, Atkinson & Co

Website

Kathy Packer, Bradbury Stamm

Alissa Papadopolous, Sundance



President's Message

Upcoming Events

April General Meeting –

CFMA will be hosting a meeting Wednesday, April 16th at the MCM Elegante and it is titled “CFMA: Back to Basics.” This will be a free lunch focused on rebuilding a connection to CFMA, our purpose and mission. Please feel free to invite potential new members or counterparts interested in learning more about our Chapter and what we do. Each participant will be entered into a raffle to win a CFMA Scholarship, however, you must be present to win.

CFMA Scholarship Golf Tournament

CFMA is excited to kick off our 26th Annual CFMA Scholarship Golf Tournament which will take place on June 2, 2014 at the Sandia Golf Club located at the Sandia Resort and Casino. Last year's event was a huge success and we look to our wonderful membership to continue to help this event grow. Please look for more information in this newsletter on how to register or sponsor this event. Remember, that all proceeds go directly to our CFMA Scholarship benefiting young professionals attending local colleges looking to develop within our industry.

CFMA Scholarship Applications

Speaking of CFMA Scholarships you will find the CFMA Scholarship Application included with this newsletter. Completed applications are due no later than Friday, May 2, 2014 and can be sent by fax 505-843-6817, email blewis@atkinsoncpa.com or mail to Barbara Lewis at Atkinson & Co. Attn: Barbara Lewis P.O. Box 25246, Albuquerque, NM 87125. This is a great opportunity to support the industry's next generation!

April Board Meeting

Our April Board Meeting is scheduled to take place at 11:30 am on April 30th at 11:30 am. Please note that we will be moving our Board Meetings to the Enterprise Builders Corporation location at 8814 Horizon Blvd. NE, Suite 300 in order to accommodate many Board/Committee Members who are housed in the North Valley area. If you would like to attend or need more information please feel free to email Kari Juvera at Kjuvera@ebnm.com. All CFMA members are invited to attend!

Have Suggestions/Want to Get Involved

The success of CFMA will always thrive on the contributions of our membership so we always welcome and encourage new faces and ideas! Please feel free to contact Kari Juvera at Kjuvera@ebnm.com if you have any questions or would like to get involved.

Thank you again for a wonderful experience and I look forward to CFMA continued success!!

Ian Wilson
The Noel Company Inc.
CFMA Albuquerque Past President

Schedule of Events

Committee Chairs

Communication – con't

Liaison with Assocs

Kris Romero

Kathy Packer, *Bradbury Stamm Const.*

Community Involvement

Junior Achievement of New Mexico

Michele Zulka-King, *AUI, Inc.*

Ronald McDonald House

Sally Conkle, *Enterprise Builders*

Mamovan

Kari Juvera, *Enterprise Builders*

Social Events

Golf Tournament

Stephen Livingston, *CliftonLarsonAllen*

Dean Willingham, *Atkinson & Co.*

Ian Wilson, *The Noel Company*

Officers' Installation Banquet

Michelle Lontok, *AUI, Inc.*

Executive of the Year Banquet

Cheryl Silcox, *Burt & Co, CPAs*

Jennifer Deal, *Jaynes Corporation*

Ian Wilson, *The Noel Company*

Event

Topic

Speaker

General Meeting
Wednesday
April 16, 2014

CFMA Back to Basics

There will be several speakers at this event.

Next Board Meeting: APRIL 30TH at ENTERPRISE BUILDERS 8814 Horizon Blvd NE Suite 300

n/a

n/a

n/a

n/a

Junior Achievement

Make a difference in the Life of a Child – Volunteer Today!

A Message from Your CFMA Community Service Project Committee

Dear CFMA Membership,

The new school semester has started and Junior Achievement is looking for volunteers. For as little as an hour a week, you can make a difference in the lives of young people in your community. The Junior Achievement classroom and afterschool experience will leave you feeling proud, energized and hopeful about a better future for our young people.

Last year, with your time and support, Junior Achievement of New Mexico was able to reach 9,827 students! That is just over a 14% increase in students served over the prior school year and we could not be happier. The excitement over our success last year, prompted us to set a goal this year to reach just over 10,000 students, we hope you will find a class on the attached list to teach and help us reach that goal.

Junior Achievement programs provide lessons that help students make a connection between what they are learning in school and the real world. Your time and mentorship gives these students the support they need to be in charge of their own success.

There are several options on the attached open class list and we continue to get dozens of requests every day from educators that want the program. If you do not see a class on the attached list that you would like to teach, let me know and we can find out if the school will be participating this year.

The following quote exemplifies the Junior Achievement programs - “Give a man a fish and feed him for a day, Teach a man to fish and you feed him for a lifetime.” -Chinese Proverb

Thank you CFMA members for teaching students in New Mexico how to “fish”, let’s continue to make a difference in our community by bringing JA to more kids!

Please contact Colleen Heaps if you would like to volunteer in the classroom or have any questions. Her contact information is shown below:

Colleen Heaps

Education Director

Junior Achievement of New Mexico

4700 Lincoln Rd. NE - Suite 108

Albuquerque, NM 87109

Colleen Heaps - education@newmexicoja.org

505-342-6350 direct | 505-417-2357 cell | 505-344-7727 fax

www.newmexicoja.org

See attached class list

CFMA GOLF TOURNAMENT

Please contact Ian Willson with questions @ (505) 344-2226 REGISTRATION FORMS DUE May 26, 2014

Albuquerque, NM 87107

5214 2nd ST NW

attn: Ian Willson

The Noel Company, Inc.

CFMA

Please make checks payable to:

Registration forms can be returned via e-mail or fax: iwillson@noelcompany.com or 505-344-2227

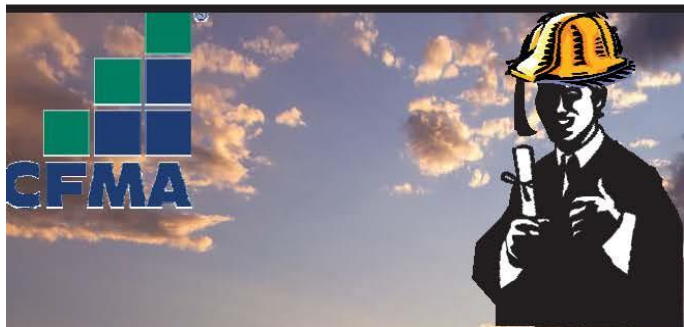
TOTAL CHECK AMOUNT		= \$		_____	
MULLIGANS (Total # LIMIT 4 PER PLAYER)		_____		@ \$10 PER	
ENTRY FEE (# OF PLAYERS)		_____		@ \$125 PER PLAYER	
SPONSOR LEVEL (PLEASE SEE REVERSE SIDE FOR DETAILS)		_____		= \$	
1.	_____	_____	_____	_____	_____
2.	_____	_____	_____	_____	_____
3.	_____	_____	_____	_____	_____
4.	_____	_____	_____	_____	_____

PLAYER NAME	COMPANY AFFILIATION	PHONE #	# OF PREPAID MULLIGANS	LUNCH (Y/N)
--------------------	----------------------------	----------------	-------------------------------	--------------------

PLAYER ENTRY FEE: \$125 PER PLAYER WHICH INCLUDES: GREEN FEE, CART, (1) SLEEVE OF GOLF BALLS, RANGE BALLS, BREAKFAST, LUNCH, CONTEST HOLES, SODAS & BEER AND MUCH MORE!

GOLF TOURNAMENT ENTRY REGISTRATION

The Noel Company, Inc.
5214 2nd ST NW
Albuquerque, NM 87107



Come join us....

26TH ANNUAL SCHOLARSHIP GOLF TOURNAMENT 2014

MONDAY, JUNE 2, 2014

****8:00AM SHOT GUN START****

FUN PLAYERS FORMAT

SANDIA RESORT

30 Rainbow Road, NE, Albuquerque NM 87133

CFMA GOLF TOURNAMENT



CONSTRUCTION FINANCIAL MANAGEMENT ASSOCIATION

PROVIDING RESOURCES TO MEET THE CHALLENGES OF
CONSTRUCTION FINANCIAL PROFESSIONALS

About us.....

- CFMA New Mexico was established in 1989
- The only nonprofit organization dedicated to serving the educational needs of construction financial professionals.
- CFMA's members consist of all types of contractors—including general contractors and specialty trades—as well as developers, construction managers, architects, engineers, principals, and material and equipment suppliers.
- Associate Members also include professionals in the accounting, insurance, surety, software, legal, and banking industries!

Why a golf tournament?

- There is a critical need to replenish our local industry with new, qualified and educated construction professionals
- Proceeds from the golf tournament go directly to assist students with a variety of education based initiatives primarily consisting of scholarships.
- Since 2008, with your support CFMA has provided more than \$65,000 in funds to over 150 students attending New Mexico Universities intending to remain in the state.

TOURNAMENT HIGHLIGHTS

PRIZES, PRIZES AND MORE PRIZES

1. Prizes will be awarded to teams placing 1st, 2nd, 3rd, 7th and even last place!!!
2. All players purchasing mulligans will be entered into a drawing for door prizes so STOCK UP!!!
3. Hit a hole in one and win 4 great prizes including a BRAND NEW VEHICLE!! *



4. Women's and men's closest to the hole and long drive competitions!!
5. Breakfast and lunch will be served to all registered participants.

TOURNAMENT FORMAT

The tournament format will remain a 4-person scramble. In an effort to accommodate golfers of **ALL** ability levels, we have implemented two fun but simple format changes.

1. Teams must use a minimum of three drives from each team member.
2. As play begins all gentlemen will tee off from the white tees and ladies from the red tees.
 - i. As the team scores an eagle or birdie each player will move back one tee on the following hole
 - ii. Par on the previous hole, tees will remain the same
 - iii. Bogey, players will move to the next closest tee

* YEAR MAKE AND MODEL SUBJECT TO CHANGE BASED ON AVAILABILITY THE DAY OF THE TOURNAMENT

2013 SPONSORS

Scholar Sponsors



Structured around service.



CERTIFIED PUBLIC ACCOUNTANTS | CONSULTANTS



Elite Sponsors

Highway Supply	Lafarge N.A.
AUI	CliftonLarsonAllen
AON	TLC
Accounting & Consulting Group, LLP	
Construction Accounting and Consulting Group P.C.	

Major Sponsors

Calvert Meninucci	United Rentals
Franks Supply	
HUB International Insurance Services	

Mainstay Sponsors

Betzer Roybal	Sundance Mechanical
Bank of the Rio Grande	Mackie Reid & Co
Burt & Company	Downey & Co

SPONSORSHIP LEVELS

SCHOLAR \$1,000: EACH SCHOLAR SPONSOR WILL RECEIVE (4) COMPLIMENTARY ENTRY FEES. SPONSORSHIP ALSO INCLUDES RECOGNITION ON A PROMINENTLY LOCATED WELCOME BANNER, TEE SIGN & FLYER MENTION.

ELITE \$600: EACH ELITE SPONSOR WILL RECEIVE (2) COMPLIMENTARY ENTRY FEES. SPONSORSHIP ALSO INCLUDES RECOGNITION WITH THEIR NAME ON A TEE SIGN & FLYER MENTION.

MAJOR \$400: EACH MAJOR SPONSOR WILL RECEIVE (1) COMPLIMENTARY ENTRY FEE AS WELL AS RECOGNITION ON A TEE SIGN AT THE COURSE & FLYER MENTION.

Mainstay \$300: EACH MAJOR SPONSOR WILL BE RECOGNIZED WITH A TEE SIGN AND FLYER MENTION

PATRON \$100 : FLYER MENTION

FOR SPONSORSHIP DETAILS PLEASE CONTACT IAN WILSON @ (505) 344-

NEWSLETTER SUPPORTERS

THE TIME HAS COME AGAIN FOR NEW SPONSORS FOR OUR CFMA MONTHLY NEWSLETTER. WHAT IT MEANS TO BE A SPONSOR IS THAT YOU GET YOUR COMPANYS NAME/BUISNESS CARD POSTED ON THE NEWSLETTER WHICH GOES OUT TO ALL CFMA MEMBERS EACH MONTH. THE COST TO BE A SPONSOR ON THE NEWSLETTER IS \$50.00. IF YOUR COMPANY WANTS TO BE A SPONSOR OR IF YOU KNOW ANYONE WHO WOULD LIKE TO BE A SPONSOR PLEASE CONTACT ME DIRECTLY AT awhitson@noelcompany.com

Last years sponsors are listed below:



CliftonLarsonAllen
Assurance • Tax • Advisory

START STRONG
Every contractor can benefit from a team of experienced advisors.

505-842-8290
cliftonlarsonallen.com

©2013 CliftonLarsonAllen LLP



Accounting & Consulting Group, LLP
Certified Public Accountants and Consultants

R. A. Bobbi Hayes, CPA, CITP, CFF, CFE, CCIFP
Jennifer Deal, CCIFP, Controller

atkinson Certified Public Accountants and Consultants

(505) 843-6492

Barbara Lewis, CPA, CCIFP, *Director, Shareholder*
Mike Mimovich, CPA, CCIFP, *Director, Shareholder*
Dean Willingham, CPA, CCIFP, *Director*
Clarke Cagle, CPA, CCIFP, *Senior Manager*

Let's Talk Business New Mexico
The place to go when you need to know!



Business Radio Show
Broadcast on KKOB 770 News
Talk Radio
www.LTBNM.com

Sponsored by
PulakosCPAs
When Performance Matters

Burt & Company CPAs, LLC
Accounting, Tax, & Financial Advisors

A full service firm, providing ALL the business and accounting services our clients require. We provide the information you need to make the right decisions for success and ensure you achieve maximum use of company resources.

CHERYL D. SILCOX, CPA
CSilcox@burtcpa.com

505.265.6604
www.burtcpa.com

rpCo ricci, porch & company llc
certified public accountants + business advisors

Jamie Ricci CPA, CGMA, Principal
Sandra K. Ricci, CPA, CGMA, CCIFP, Principal
Dave Kingsbury, CPA, CGMA, CCIFP
Herman Chavez CPA

505-338-0800
www.riccicpa.com

Other news

Board Meeting

Next Board Meeting will be

Wednesday, April 30, 2014 at ENTERPRISE BUILDERS Located at 8814 Horizon Blvd NE Suite 300

If you've ever wanted to get more involved with CFMA, or if you just want to see what your leadership is working on, come to a board meeting! Just let Ian Wilson know if you plan to attend, so we have a head count. (kjuvera@ebnm.com)



SUGGESTION BOX

As a chapter, we're always striving to meet the needs of our membership. Please feel free to contact any board member or Kari Juvera at kjuvera@ebnm.com with any suggestions, comments or compliments!

CPE Certificates are now going to be e-mailed instead of handed out at the meetings. There will be a box to check when you sign out asking if you need a CPE Certificate. If you need one please check that box and Alissa will e-mail it to you after the meeting! Thank you!

Other Items and Attachments

Outside Organization Events, Announcements, and Attachments...

Several CFMA members not only attended but helped judge the 2014 Central New Mexico Science & Engineering Research Challenge. In February, the CFMA Board voted to provide a \$500 scholarship benefitting a local High School Student whose project excelled in the area of Materials Engineering or Bioengineering. It was amazing to see how sophisticated, complex and professional each presentation was and how passionate the students were to discuss them. These students really kept our judges on thier toes and left them wishing we paid a little more attention in those science classes. Our winner was a Freshman from the ASK Academy for his exhibit titled "Engineering Arches – Beyond Aesthetic". Thanks so much to Kari Juvera for bringing this opportunity to CFMA!



On the lighter side:

its mine



has my name on it

ICANHASCHEEZBURGER.COM

Newsletter Supporters



Accounting & Consulting Group, LLP

Certified Public Accountants and Consultants

R. A. Bobbi Hayes, CPA, CITP,
CFF, CFE, CCIFP

Jennifer Deal, CCIFP, Controller

883-
2727



Burt & Company CPAs, LLC

Accounting, Tax, & Financial Advisors

A full service firm, providing ALL the business and accounting services our clients require. We provide the information you need to make the right decisions for success and ensure you achieve maximum use of company resources.

CHERYL D. SILCOX, CPA
CSilcox@burtcpa.com

505.265.6604
www.burtcpa.com

atkinson

Certified Public
Accountants and
Consultants

(505) 843-6492

Barbara Lewis, CPA, CCIFP, Director, Shareholder
Mike Mimovich, CPA, CCIFP, Director, Shareholder
Dean Willingham, CPA, CCIFP, Director
Clarke Cagle, CPA, CCIFP, Senior Manager



CliftonLarsonAllen

Assurance • Tax • Advisory

START STRONG

Every contractor can
benefit from a team of
experienced advisors.

505-842-8290
cliftonlarsonallen.com

©2013 CliftonLarsonAllen LLP

Safety Excellence • Experience • Quality • Process
Based Project Management • 1959 • Honesty
• General Contracting • Quality • Integrity • High

TRADITIONAL VALUES Since 1959 • Union •
Fabrication • High-Tech •

CUTTING-EDGE CAPABILITIES

• Quality • NQA-1 • Integrity • High-Tech

• LEED • General Contracting • Process Piping •

Safety • BIM • Design/Build • Integrity • Productivity

• Microelectronics • NQA-1 •

ENR Specialty Contractor of the Year

Arizona • New Mexico

www.jbhenderson.com



TRAFFIC CONTROL SOLUTIONS

505 345-8295

www.highwaysupply.net



Let's Talk Business New Mexico

The place to go when you need to know!



Business Radio Show
Broadcast on KKOB 770 News
Talk Radio
www.LTBNM.com

Sponsored by

PulakosCPAs
When Performance Matters

PulakosCPAs

When Performance Matters

J. Brad Steward

Certified Public Accountant
Certified Construction Industry Financial Professional
Chartered Global Management Accountant
bsteward@pulakos.com

Jake M. Dopson

Certified Public Accountant
Certified Construction Industry Financial Professional
jdopson@pulakos.com

D. Ryan Thorpe

Certified Public Accountant
Certified Construction Industry Financial Professional
dthorpe@pulakos.com

5921 Jefferson NE
Albuquerque, New Mexico 87109
(505) 338-1500
www.pulakos.com

rpCo ricci, porch & company llc

certified public accountants + business advisors

Jamie Ricci CPA, CGMA, Principal
Sandra K. Ricci, CPA, CGMA, CCIFP, Principal
Dave Kingsbury, CPA, CGMA, CCIFP
Herman Chavez CPA

505-338-0800
www.riccicpa.com